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Jacqueline Marcus

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
: :  
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**NOTICE OF ADJOURNMENT OF MATTERS SCHEDULED  
FOR CLAIMS HEARING ON OCTOBER 31, 2012 AT 10:00 A.M.**

**PLEASE TAKE NOTICE** that the claims hearing that was scheduled for October 31, 2012 at 10:00 a.m. (Prevailing Eastern Time), **has been adjourned to a date to be determined.**

Dated: October 29, 2012  
New York, New York

/s/ Jacqueline Marcus  
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